

Avto Metals plc

Registered in Gibraltar, number 92964
Montagu Pavilion
8-10 Queensway
Gibraltar

747



Certification:

These financial statements, and the notes thereto, are based on the best information currently available to the Company, and to the best of my knowledge present fairly, in all material respects, the financial position of the Issuer and the results of its operations and cash flow for the periods presented, in conformity with accounting principles generally accepted in Gibraltar and the United Kingdom, consistently applied.

Avto Metals plc

/s/ Rodney T Cox

Rodney T Cox,
Chairman

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AVTO METALS PUBLIC LIMITED COMPANY

**Unaudited Financial Statements
for the nine months ending 31 December 2005
for the third quarter of Fiscal Year 2006**

prepared 19 January 2006

AVTO METALS PUBLIC LIMITED COMPANY

Registered No (Gibraltar) 92964

PROFIT AND LOSS ACCOUNT

For the nine months ended 31 December 2005

	31 December 2005	31 December 2004
	\$	\$
Expenditure		
Administration fees	48,600	-
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Retained losses for the period	(48,600)	-
Retained losses brought forward	(16,200)	-
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Retained losses carried forward	\$ (64,800)	-

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BALANCE SHEET

As at 31 December 2005

	31 December 2005	31 December 2004
	\$	\$
Current Assets		
Debtors	1,077,020	385,625
Total Net Assets	\$ 1,077,020	\$ 385,625
Capital and Reserves		
Called up Share Capital	53,586	52,667
Share Premium Account	1,088,234	332,958
Profit and Loss Account	(64,800)	-
Total Shareholders' Funds	\$ 1,077,020	\$ 385,625
Total Number of Shares in Issue	5,358,606	5,266,706